



ELECTRIC MOBILITY

PORTUGAL SHOWCASE TO THE WORLD

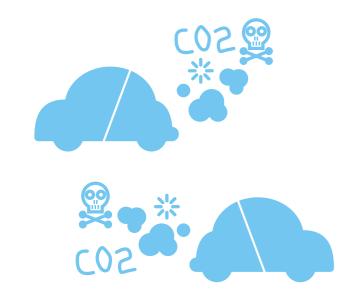
INSTITUTIONAL PRESENTATION



"PORTUGAL AIMS AT BEING A LABORATORY FOR FUTURE ELECTRIC CARS"

PRIME MINISTER JOSÉ SÓCRATES JULY 8TH 2008





IN PORTUGAL, EMISSIONS FROM ROAD TRANSPORTATION ACCOUNT FOR AS MUCH AS 900 MILLION TON CO2 /YEAR (30.2% OF TOTAL)

ENERGY CONSUMPTION IN THE ORDER OF 18.5 MTOE / YEAR, 38.5% FROM TRANSPORTATION







RENEWABLE ENERGIES ACCOUNT FOR 43% OF ELECTRICITY PRODUCTION IN 2009 AND 60% IN 2020



TECHNOLOGY ENABLES NEW ENERGY MODELS (SMART GRIDS)

DIGITAL ENVIRONMENTS PUSH TOWARDS NEW MOBILITY MANAGEMENT MODELS AND SYSTEMS

ELECTRIC MOBILITY PROGRAM GOVERNANCE AND STRUCTURE

PROGRAM FOR ELECTRIC MOBILITY		
ELECTRIC MOBILITY SYSTEM	INDUSTRIAL AND R&D CLUSTER	> INTERNATIONALIZATION
CHARGING NETWORK	TECHNOLOGICAL CONSORTIA	MOBI.E MODEL
EV MARKET PENETRATION	R&D	MOBI.E TECNOLOGY
		ELECTRIC MOBILITY POLICIES



PORTUGUESE ELECTRIC MOBILITY PROGRAM MILESTONES

8 JUL 2008

"ZERO EMISSION MOBILITY" AGREEMENT



5 FEB 2009

LAUNCH OF "PROGRAM FOR ELECTRIC MOBILITY"

29 JUN 2009

2009INTERNATIONAL CONFERENCE
"RECHARGING PORTUGAL"
MOU WITH MUNICIPALITIES
MOU FOR CONSTITUTION OF MANAGEMENT AUTHORITY

20 AUG 2009

POLITICAL FRAMEWORK FOR MOBILE ELECTRIC MOBILITY MODEL

21 SEP 2009

CONSTITUTION OF RENER

MAY 2010 LEGISLATION

JUN 2010

MOBI.E INTERNATIONAL

JUL 2010

INSTALLATION OF PILOT NETWORK

DEC 2010

PILOT NETWORK 320 SLOW

JUN 2011

PILOT NETWORK COMPLETE 1300 SLOW + 50 FAST



PORTUGUESE ELECTRIC MOBILITY PROGRAM MOBILE MODEL PRINCIPLES



- ► FOCUS ON THE USER / CITIZEN
- ➤ FAIR, ADVANTAGEOUS AND

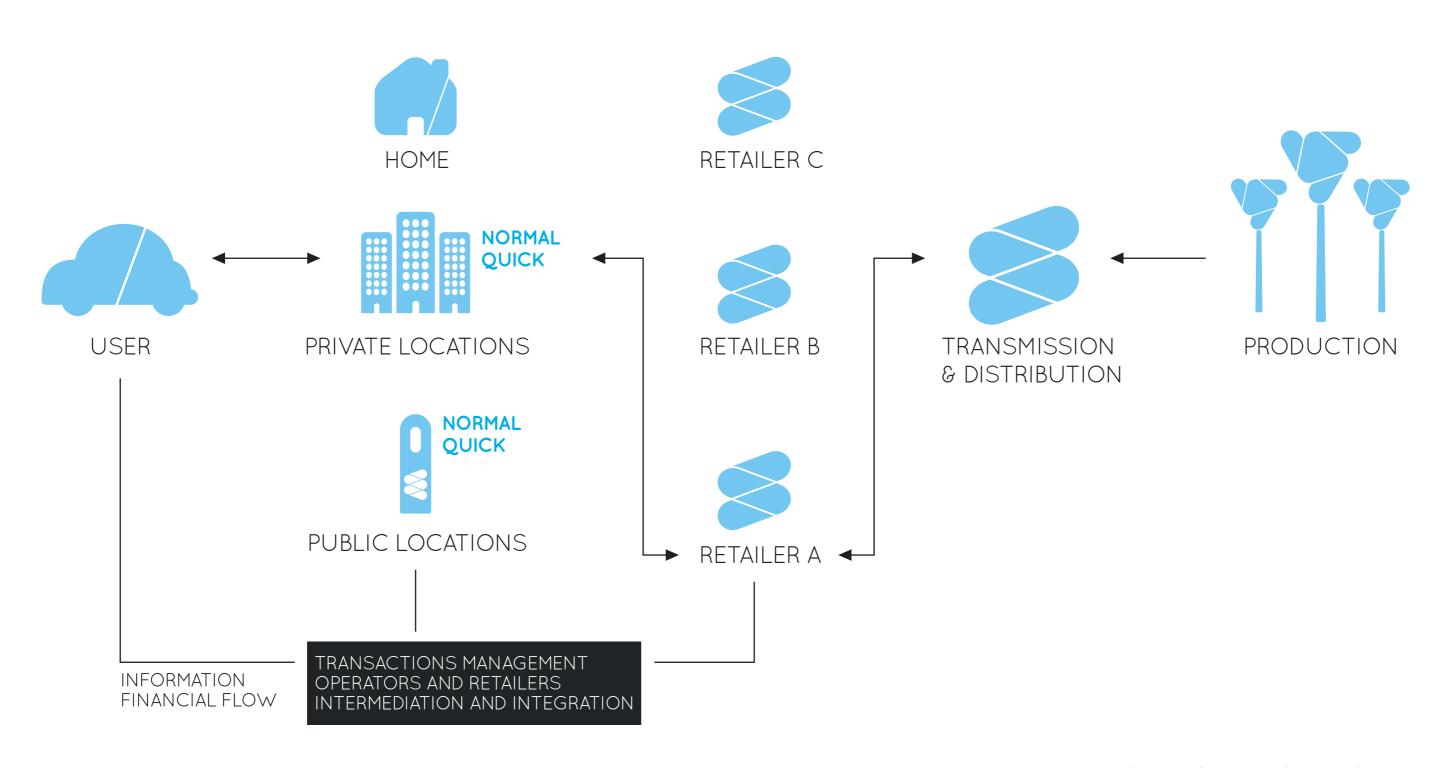
 COMPETITIVE PRICING WHEN

 COMPARED TO ICE VEHICLE
- ➤ UNIVERSAL ACCESS

 OPEN TO EVERY MANUFACTURER,

 UTILITY, PRIVATE OPERATOR
- ➤ INTEGRATION OF INFORMATION, ENERGY AND FINANCIAL FLUXES
- ➤ ATTRACTION OF **PRIVATE INVESTORS**
- ➤ TRULY **NATIONAL SCALE**, ANTICIPATING MASSIFICATION OF ELECTRIC VEHICLES.

MOBI.E WHO'S WHO IN THE INTEROPERABLE MODEL





USER

CITIZEN / ORGANIZATION

ELECTRIC MOBILITY ELECTRICITY RETAILER

SELLS ELECTRICITY FOR EV VEHICLE CHARGING

CHARGING NETWORK OPERATOR

OPERATES CHARGING NETWORK ACCESS POINTS, MAKING THE CHARGING SERVICE AVAILABLE TO ITS USERS THROUGH DIFFERENT ELECTRIC MOBILITY RETAILERS

MANAGING AUTHORITY

ENSURES INTEGRATION BETWEEN ALL STAKEHOLDERS AS WELL AS THE INTEGRATED MANAGEMENT OF INFORMATION AND ENERGY FLOWS WITHIN THE ELECTRIC MOBILITY FRAMEWORK

MOBI.E FIRST NATIONAL SCALE INFRASTRUCTURE

25 MUNICIPALITIES (IN 300) INVOLVED IN THE PILOT INFRASTRUCTURE NETWORK + MAIN HIGHWAYS

WIDESPREAD PILOT CHARGING NETWORK: 1300 SLOW CHARGE + 50 FAST CHARGE INCLUDED LOCATIONS:

STREETS
PUBLIC PARKING LOTS
SERVICE STATIONS
AIRPORTS
HOTELS
SHOPPING CENTERS



PORTUGUESE ELECTRIC MOBILITY PROGRAM INITIATIVES

MAIN INITIATIVES

- PUBLIC PROCUREMENT: 20% ANNUAL RENEWAL OF PUBLIC CAR FLEET
- USE OF EV PRIORITY LANES AND PARKING SPACES
- PUBLIC PILOT INFRASTRUCTURE FUNDING
- INCENTIVES TO INFRASTRUCTURE IN NEW / EXISTING BUILDINGS
- COMMUNICATION AND EDUCATION

LEGISLATION

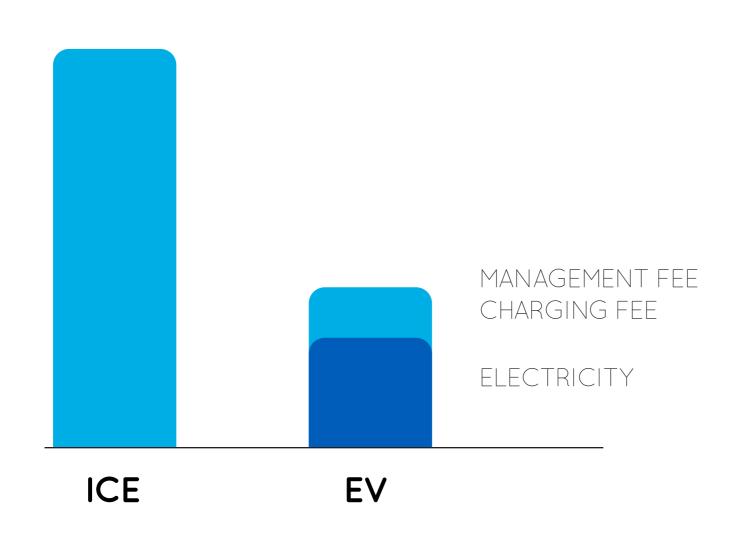
- PLAYERS AND ROLES
- ARCHITECTURE, BUSINESS AND SERVICE MODEL
- TECHNICAL SPECIFICATIONS

INCENTIVES

- EV ACQUISITION AND CIRCULATION TAX EXEMPTION
- TAX REDUCTION FOR PRIVATE CUSTOMER AND COMPANY FLEETS
- €5000 DIRECT SUBSIDY ON PURCHASE + €1500 FROM ELV PROGRAM (FIRST 5000 EVS SOLD UNTIL THE END OF 2012)



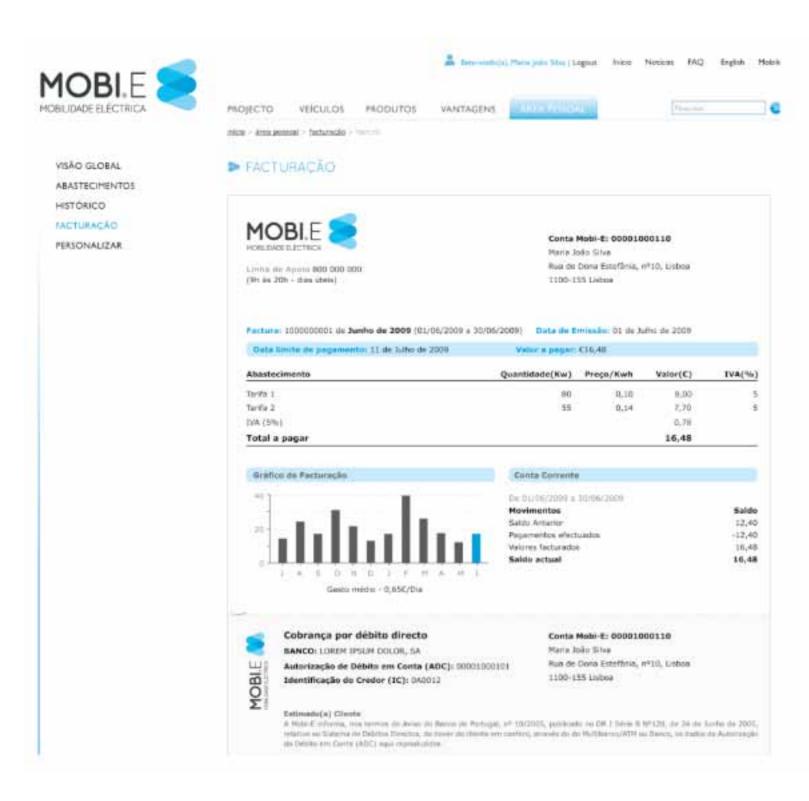
OPERATING COSTS [EUR/100km]



LOW OPERATING COSTS (<50% ICE)

BALANCED
TOTAL COST OF
OWNERSHIP
FROM INTRODUCTION
PHASE

PORTUGUESE ELECTRIC MOBILITY PROGRAM USER CENTRIC FUNCTIONALITIES



ROAMING

BETWEEN ELECTRIC MOBILITY ELECTRICITY RETAILERS

WEB-BASED MULTI-ACCESS

PC, PDA, CELL PHONE CREATION OF PERSONAL AND BUSINESS ACCOUNTS

SERVICE AND BILLING

INTEGRATION
PARKING, PUBLIC
TRANSPORTATION,
DOMESTIC ELECTRICITY

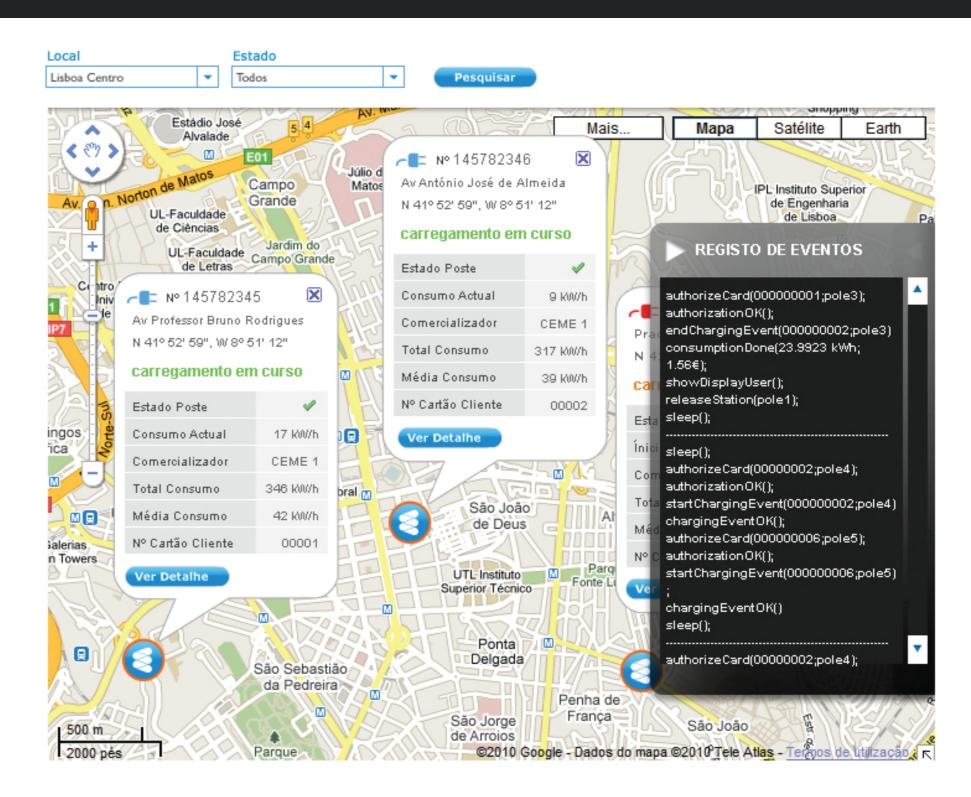
PORTUGUESE ELECTRIC MOBILITY PROGRAM BUSINESS ORIENTED FUNCTIONALITIES

REAL-TIME MANAGEMENT CHARGING STATIONS, INCLUDING STATUS AND VACANCY INFORMATION

REMOTE MONITORING CHARGING PROCESS

MULTI-RETAILER / MULTI-OPERATOR

OPEN ACCESS
LIVING IN THE CLOUD



PORTUGUESE ELECTRIC MOBILITY PROGRAM CHARGING SYSTEMS: FLEXIBLE SOLUTIONS







THE STANDARD FOR ELECTRIC MOBILITY

ENJOY THE MOBILE EXPERIENCE



CONTACTS

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